

COMMUNIQUE

ABC Banking Corporation Ltd (the 'Issuer') wishes to inform prospective investors of the unsecured fixed rate notes and floating rate notes (the 'Notes') to be issued under the prospectus dated 23 February 2024 (the 'Prospectus') and the applicable pricing supplements dated 23 February 2024 (the 'Applicable Pricing Supplements') that the Prospectus and the Applicable Pricing Supplements have been amended at the request of the Listing Executive Committee of The Stock Exchange of Mauritius Ltd (the 'SEM'). The amended Prospectus and Applicable Pricing Supplements have been published on the SEM's website and is available on the Issuer's website.

The Terms and Conditions of the Notes have not been affected by this amendment. Prospective investors are invited to read the amended Prospectus and Applicable Pricing Supplements on the Issuer's and on the SEM's website.

19 March 2024

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