

Notice of Annual Meeting

Notice is hereby given that the Annual Meeting of Shareholders of the ABC Banking Corporation Ltd (the “bank”) will be held at the Labourdonnais Waterfront Hotel, on Wednesday 15 November 2017 at 15h00 to transact the following business:

1. To adopt the minutes of proceedings of the last annual meeting held on 18 November 2016.
2. To consider the Annual Report 2017 of the bank.
3. To receive the report of Ernst & Young, Auditor of the bank.
4. To adopt the audited financial statements of the bank for the financial year ended 30 June 2017.
5. To ratify the dividend of Rs.4,036,875 and Rs.9,748,518 paid respectively to the 7.5% Cumulative Redeemable Preference Shareholders and the 7.8% Cumulative Redeemable Preference Shareholders and declared by the Board of Directors on 9 March 2017 for the year 2017.
6. To ratify the redemption of the 53,825 7.5% Cumulative Redeemable Preference Shares at their nominal value of Rs.53,825,000 as declared by the Board of Directors on 9 March 2017.
7. To ratify the dividend of Rs.7,637,757.53 paid to the Floating Rate Cumulative Redeemable Preference Shareholders declared by the Board of Directors on 30 June 2017 for the year 2017.
8. To ratify the final dividend of Rs.0.64 per ordinary share declared by the Board of Directors on 26 September 2017 for the financial year ended 30 June 2017.
9. To re-appoint (by way of separate resolutions) as directors of the bank to hold office until the conclusion of the next Annual Meeting of Shareholders, in accordance with Section 138 (6) of the Companies Act 2001 the following persons² who have been nominated by the Board on the recommendation of the Nominations and Remuneration Committee:
 - (i) Professor Donald Ah-Chuen, G.O.S.K
 - (ii) Mr. M.J Henri Fleurot
 - (iii) Mr. John Sun Yue Chu
 - (iv) Hon. Y. K. J. Yeung Sik Yuen, G.O.S.K
10. To re-appoint (by way of separate resolutions) as directors of the bank to hold office until the conclusion of the next Annual Meeting of Shareholders, the following persons² who have been nominated by the Board on the recommendation of the Nominations and Remuneration Committee:
 - (i) Mr. David Brian Ah-Chuen
 - (ii) Mr. Sydney Ah Yoong
 - (iii) Mrs. Stephanie Ha Chow
 - (iv) Me. Marie Danielle Low Kwan Sang
11. To re-appoint Ernst & Young as Auditor of the bank for the financial year ending 30 June 2018 and to authorize the Board of Directors to fix their remuneration.

By order of the Board.

ABC Professional & Secretarial Services Ltd.
Company Secretary
Per Mahesh Ittoo, ACIS

30 October 2017

Note 1: A member of the Company entitled to attend and vote at this meeting but who is unable to attend may appoint a proxy to attend and vote on his behalf. A proxy need not be a member of the Company. The appointment should be made in writing and the instrument (*copy annexed*) must be deposited at with the Secretary, ABC Professional & Secretarial Services Ltd, c/o ABC Banking Corporation Ltd, WEAL HOUSE, Duke of Edinburgh Avenue, Place d’Armes, 11328 Port Louis not less than 24 hours before the meeting.

Note 2: The profiles and categories of the directors proposed for re-election are set out in the Annual Report 2017.

ABC BANKING CORPORATION LTD

WEAL HOUSE, Duke of Edinburgh Avenue, Place d’Armes, 11328, Port Louis, Mauritius

Tel: (230) 206 8000 Fax: (230) 208 0088

Web: www.abcbanking.mu BRN: C07018920

PROXY FORM

I / We of being
a member / members of ABC banking Corporation Ltd, hereby appoint
..... of or
failing him / her of as
my / our proxy to vote for me / us on my / our behalf at the Annual Meeting of the Company to be held on
Wednesday 15 November 2017 or at any adjournment thereof.

Signature:

Signed this day of 2017